

Residential Loan Application Checklist



Before starting your application, make sure you have the following information handy

General:

- Picture ID with Social Security Number

Income:

- Copies of your most recent pay stubs and W-2 form (past 2 years).
- Verification of other income (social security, child support, retirement).
- If you are self-employed: Copies of signed tax returns including all schedules (past 2 years), and a signed profit and loss statement for the current year.
- If you are retired: tax returns (past 2 years).

Assets:

- Copies of all bank statements from checking/savings accounts (past 2 months).
- Copies of past statements/retirement accounts (past 2 months).

If refinancing or applying for Home Equity Loan:

- Current Mortgage Statement
- Insurance Declaration Page

Questions? Call 806.798.5554

Alliance Federal Credit Union
www.MyCreditUnion.net